Privacy Policy

NS Capital LLC (NSC) has always valued the trust our customers have placed in us, and we are committed to the responsible management, use, and protection of our customers’ personal information. We are proud of our privacy and confidentiality practices, and we want you to know how we protect your information. Please take a moment to review our Privacy Policy, as described below.

Gathering Information

In the course of providing you with advisory services, we may collect, retain, and use client information for the purpose of administering our operations, providing client service, and complying with legal and regulatory requirements. This information may come from sources such as account information forms and applications, investment policy statements, and other forms of other written, electronic or verbal correspondence from you, your accountant, your attorney or other professional or third party you may employ.

Sharing Information

NSC does not disclose any nonpublic personal information about you to anyone, except as permitted or required by law. However, in the course of servicing your account, we may share information about our customers with other service providers who service or will service your account, or who assist NSC in servicing our clients as a whole, (including, but not limited to, custodians, record-keepers, administrators, consultants, CRM software system providers, and independent managers) as needed in order to effect transactions, provide and manage account maintenance or customer service, update your account or fulfill any portion of our services agreement. We may also disclose your information to other organizations as permitted by law such as government agencies and law-enforcement officials (e.g., tax reporting or under court order), or to other organizations and individuals with your consent (e.g., your attorney or tax professional).

Safeguarding Privacy

NSC maintains physical, electronic, and procedural safeguards to protect your nonpublic personal information to ensure that we are complying with our own policy, industry practices, and federal regulations. We emphasize the importance of information security through our employee manual, this Privacy Policy, and the contracts and agreements that we sign with external suppliers and partners. We safeguard information by regularly assessing security standards and procedures to protect against unauthorized access to personal information. Should you ever decide to terminate your relationship with us, you can be assured that your information will continue to be treated according to the privacy policies and practices as described in this notice.

Note: This Privacy Policy applies to NS Capital LLC, an independent, privately owned, fee-only Registered Investment Advisory Firm. NS Capital will notify customers of our privacy policy at the inception of our business relationship and annually thereafter. NS Capital reserves the right to change this Privacy Policy at any time, without notice. NS Capital will notify clients of any modifications on an annual basis.